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*Counsel for Ad Hoc Group of Subrogation
Claim Holders*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the lead case,
No. 19-30088 (DM)*

Chapter 11
Bankr. Case No. 19-30088 (DM)
(Jointly Administered)

**NOTICE OF HEARING ON MOTION OF
THE AD HOC GROUP OF SUBROGATION
CLAIM HOLDERS TO TERMINATE THE
DEBTORS' EXCLUSIVE PERIODS
PURSUANT TO SECTION 1121(d)(1) OF
THE BANKRUPTCY CODE**

Hearing Date and Time: August 13, 2019 at 9:30
a.m. (PT)

Objection Deadline: August 6, 2019 at 4:00 p.m.
(PT)

Hearing Location: 450 Golden Gate Ave., San
Francisco, CA, Courtroom 17

Judge: Hon. Dennis Montali

1 **PLEASE TAKE NOTICE** that the United States Bankruptcy Court for the Northern
2 District of California (San Francisco Division) (the “Bankruptcy Court”) will hold a hearing on
3 **August 13, 2019, at 9:30 a.m. (Pacific Time)** (the “Omnibus Hearing”) in the courtroom of the
4 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
5 Gate Avenue, San Francisco, California 94102.

6 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
7 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Motion of the Ad Hoc Group*
8 *of Subrogation Claim Holders to Terminate the Debtors’ Exclusive Periods Pursuant to Section*
9 *1121(d)(1) of the Bankruptcy Code* filed by the Ad Hoc Group of Subrogation Claim Holders on
10 July 23, 2019 [Docket. No. 3147] (the “Motion”).

11 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion
12 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at
13 the above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
14 **August 6, 2019.** Any oppositions or responses must be filed and served on all “Standard Parties”
15 as defined in, and in accordance with, the Second Amended Order Implementing Certain Notice
16 and Case Management Procedures entered on May 14, 2019 [Docket No. 1996] (the “Case
17 Management Order”). Any relief requested in the Motion may be granted without a hearing if no
18 opposition is timely filed and served in accordance with the Case Management Order. In deciding
19 the Motion, the Court may consider any other document filed in these Chapter 11 Cases and related
20 Adversary Proceedings.

21 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
22 can be viewed and/or obtained: (i) by accessing the Court’s website at
23 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
24 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
25 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
26 U.S. based parties; or +1 (929) 333-8977 for International parties or by email at:
27 pgeinfo@primeclerk.com. A PACER password is needed to access documents on the Bankruptcy
28

1 Court's Website.

2 Dated: July 23, 2019

3 **WILLKIE FARR & GALLAGHER LLP**

4
5 /s/ Matthew A. Feldman

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